

Omni Bedford Springs Resort & Spa, Bedford, PA | Schedule of Events as of 12/4/2025

THURSDAY, FEBRUARY 19, 2026

3:00—5:30 PM

Registration Desk is Open— Hotel Lobby

3:00—4:00 PM

Yoga, all levels

5:30—7:30 PM

Welcome Reception Hosted by the meeting sponsors—Eisenhower Room

Enjoy networking with your peers and the sponsor company representatives, food stations, open bar, door prizes!

FRIDAY, FEBRUARY 20, 2026

7:30—8:30 AM

Breakfast Buffet with Omelet Station

8:10 AM

2026 Winter Meeting Opens
William Blumer, CELA, PAELA President
Review schedule, introduction of sponsoring companies, announcements, Wi-Fi

8:15—9:15 AM SESSION 1

Strategies to Help Maximize Social Security Benefits (1 CLE)

Presented by Ash Ahluwalia, OneTeam Financial

9:15—10:15 AM SESSION 2

Tax Issues for Asset Protection Trust (1 CLE)

Presented by Samantha Wolfe, Esq., LL.M (Taxation), The Law Offices of Samantha K. Wolfe

10:15—10:30 AM—BREAK

10:30—11:30 AM SESSION 3

Conflicts of Interest: Who the Client is and Issues Regarding the Family Tree (1 Ethics)

Presented by Kirby Upright, Esq., King Spry Herman Freund & Faul LLC

11:30 AM—12:30 PM SESSION 4

LEGISLATIVE UPDATES ON ELDER LAW (1 CLE)

Pennsylvania Legislative Updates

Presented by Joseph Uliana, JM Uliana & Associates and

NAELA Federal Legislative and Regulatory Updates for Elder Law Attorneys

Presented by Eric J. Einhart, Esq., NAELA President

12:30—1:30 PM

Luncheon Buffet in Eisenhower Room

1:45—2:45 PM SESSION 5

Long-Term Care Insurance: How it Works and How to Claim Successfully (1 CLE)

Presented by Stana Martin, PhD, Long Term Care Associates

2:45 —3:45 PM SESSION 6

Dementia Friendly Pennsylvania, What It Is, How It Works and How It Can Be Beneficial to Your Practice (1 CLE)

Presented by Marissa Marshall, CELA, Kreisher Marshall & Associates, LLC and Co-chair of Dementia Friendly Susquehanna Valley; Jenna Franks, CELA, Steinbacher, Goodall & Yurchak; Deanne Page, MS, LPC, Jewish Healthcare Foundation

4:00 PM Conference ends for the day

Dinner on your own

Weather Permitting, Cigar Night and S'mores at the Firepit after your dinner

SATURDAY, FEBRUARY 21, 2026

7:30—8:30 AM

Breakfast Buffet with Omelet Station

8:30—9:30 AM SESSION 7

Electronic Will and Electronic Estate Planning Documents (1 CLE)

Presented by Justin Brown, Esq., Ballard Spahr LLP

9:30—10:30 AM SESSION 8

Federal Tax Planning After The Big Beautiful Bill (1 CLE)

Presented by Sam Donaldson, J.D., LL.M (Taxation), Georgia State University, College of Law

10:30—10:45 AM Break

10:45—11:45 AM SESSION 8 continued

Federal Tax Planning After the Big Beautiful Bill (1 CLE)

Presented by Sam Donaldson, J.D., LL.M (Taxation), Georgia State University, College of Law

11:45 AM Conference Concludes with announcements

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**MEET THE SPEAKERS.** The 2026 Speakers' background and presentations will be distributed to all PAELA members prior to the 2026 winter conference and posted on PAELA's website following the meeting.

**AVAILABLE CLES & DEADLINE.** PAELA members attending the 2026 Winter Conference can earn up to **1 Ethics CLE and 8 Substantive CLEs**. The distributed **PACLE Forms** to members registered and attending must be completed and submitted to PAELA to qualify for CLEs no later than **February 27, 2026**.



#### 2027 WINTER MEETING

**February 18—20, 2027**

Omni Bedford Springs Resort & Spa, Bedford, PA

**SCHEDULE.** Please note that the Schedule for the 2026 Winter Conference is subject to change. Updated versions will be submitted to the membership as they become available.