

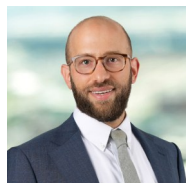
Pennsylvania Association of Elder Law Attorneys

Webinar: **September 16, 2025** - 12:00 Noon—1:00 PM



“Understanding the PEF Code’s New Rules for Nonjudicial Settlement Agreements” (1 CLE)

PRESENTERS



ADAM COHEN, ATTORNEY

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Adam Cohen’s practice focuses on estate and trust administration, elder and special needs planning, and fiduciary litigation. Much of his work has been in representing individuals and corporate fiduciaries as they seek to resolve legally and emotionally fraught issues relating to trust administration. Adam takes a goal-oriented approach, trying to find legally sound and cost-effective solutions to complex problems.

Adam Cohen is a member of the Pennsylvania Bar Association, the Philadelphia Estate Planning Council, and PAELA, among other professional organizations. Adam Cohen earned his JD from the University of Pittsburgh School of Law, where he served in the Elder Law Clinic. Adam practices in both Pennsylvania and New Jersey. He has previously presented seminars for PAELA, the Pennsylvania Bar Institute, National Business Institute, and the Philadelphia Trial Lawyers Association.

DESCRIPTION OF THIS WEBINAR

This presentation will focus on giving estate, trust, and elder law practitioners an understanding of Nonjudicial Settlement Agreements (NJSAs) as authorized under Pennsylvania’s Uniform Trust Act as well as the Uniform Trust Code in general. NJSAs have emerged as a cost-effective, private, and efficient method to resolve trust-related disputes or to make necessary administrative and substantive modifications to trusts. We will cover the uses, benefits, and limitations of NJSAs, and compare their application across some sister jurisdictions who have adopted the Uniform Trust Code. Case studies will be examined. We will also explore the interplay of Pennsylvania’s new Directed Trust Act, and how drafting attorneys may write trusts prospectively, with future flexibility in mind.

MODERATOR

WILLIAM R. BLUMER, CELA

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WEBINAR PRESENTATION/HANDOUT. Will be circulated to all registrants on Monday, September 12, 2025.

REGISTRATION REQUIRED. Use the Zoom link in the email accompanying this flyer to register for the webinar. This webinar is open to **PAELA members only**. Once you register for the webinar, you will receive your own personal zoom link directly from Zoom. We have scheduled with Zoom for reminders to appear in your inbox one week, one day before, and morning of the webinar so it is always handy for you to just click on your personal link. Non-PAELA members may join the webinar only after joining NAELA and PAELA through NAELA’s website.

This is a complimentary webinar for PAELA members.

CLE. This course is worth 1 CLE for PAELA members staying at least 55 minutes for this 1 hour course.

PAELA WEBINARS AND CONFERENCES IN THE FUTURE

October 28, 2025

“Managing Disbursement Challenges in Trust Administration: Fiduciary Responsibilities, and Legal Considerations”

Presented by Joanne Marcus, MSW, President and CEO of Commonwealth Community Trust, and Ben Tiefenback, Esq, Counsel and Director of Client Services at Commonwealth Community Trust.

February 19—21, 2026

PAELA 17th Annual Winter Conference
Omni Bedford Springs Resort, Bedford, PA

February 18—20, 2027

PAELA 18th Annual Winter Conference
Omni Bedford Springs Resort, Bedford, PA
PAELA was incorporated as a non-profit in 2007 so this conference will celebrate the 20th Anniversary!

