

PA|ELA

Pennsylvania Association of Elder Law Attorneys

15th Annual

PAELA Winter Conference

February 23 – 25, 2023

Omni Bedford Springs Resort & Spa, Bedford, PA | Schedule of Events

THURSDAY, FEBRUARY 23, 2023

3:00—5:30 PM

Registration Desk open— Hotel Main Lobby
Time to enjoy the Omni property with hiking, spa treatments, tour of the Omni, and much more.

5:30—7:00 PM

Welcome Reception Hosted by the meeting sponsors, in the Eisenhower Room
Enjoy networking with your peers and the sponsor company representatives, food stations, open bar, door prizes, etc.

FRIDAY, FEBRUARY 24, 2023

All sessions will be held in the Colonnade Ballroom. Breaks, breakfast/lunch buffet in the annexed Constitution Hall.

7:30—8:30 AM

Breakfast Buffet with Omelet Station

8:45 AM

2022 Winter Meeting Opens
Tammy Weber, CELA, PAELA President
Review schedule, introduction of sponsoring companies, announcements, WiFi

9:00—10:30 AM SESSION 1

Panel on Malpractice Avoidance (1.5 Ethics CLE)

Presented by Stephen Feldman, Feldman & Feldman, LLP, and Defense Attorney TBA

10:30—10:50 AM—BREAK

10:50—11:50 AM SESSION 2

Personal Injury Cases: What is Actionable or Negligence (1 CLE)

Presented by Elizabeth Chiappetta, Robert Peirce & Associates, PC

11:50 AM—12:30 Noon

Announcements & Luncheon Buffet in Constitution Room

12:30 PM—1:30 PM SESSION 3

LEGISLATIVE UPDATES ON ELDER LAW (1 CLE)

PA State Legislative Updates

Presented by Joseph Uliana, JM Uliana &

Associates

Former state Senator Uliana will provide a state legislative update, focusing on how the Pennsylvania General Assembly will address legislation on issues of importance to PAELA members.

National Legislative and Regulatory Update for Elder Law Attorneys

Presented by C. Grace Whiting, J.D., NAELA, Executive Director

1:30—3:30 PM SESSION 4

Federal Tax Issues Topic TBA (2 CLE)

Presented by Samuel A. Donaldson, Georgia State College of Law

3:30—3:50 PM—BREAK

Time for all attendees to spend time with the sponsoring companies to learn what each can offer you as elder law attorneys.

4:00—5:00 PM SESSION 5

Open Discussion with Topics TBA (non-CLE)

5:00 PM

Conference concludes for the day. Announcements on networking and fun options for the evening:

Dinner on-your-own at the several Omni restaurants. Following dinner, PAELA's Programming Committee is in the process of organizing evening events for all attendees. Additional information will be available by year's end.

SATURDAY, FEBRUARY 25, 2023

7:30—8:20 AM

Breakfast Buffet with Omelet Station

8:20 AM

Announcements

8:30—10:00 AM SESSION 6

This topic is in the developing stages and will be announced in the near future (1.5 CLE)

Presented by Katherine Pearson, Penn State Dickinson School of Law and Cumberland County Judge TBA.

10:00—10:15 AM—BREAK

10:15—11:15 AM SESSION 7

Survival 101: Law Practice Emergency Planning for Disability or Death (1 Ethics CLE)

Presented by Ellen Freedman, CLM
Freedman Consulting

11:15—11:20 AM

7th Inning Stretch in 5 Minutes

11:20 AM—12:20 PM SESSION 8

Valuing An Elder Law Firm (1 CLE)

Presented by Ellen Freedman, CLM
Freedman Consulting

12:20—12:30 PM

2023 Winter Meeting concludes with sponsor prize drawing and farewell announcements



This meeting includes 2.5 Ethics CLEs, and 6.5 Substantive CLEs.

PAELA will distribute a CLE Form which must be completed and submitted to PAELA by each registrant to qualify for the CLEs.

IMPORTANT DEADLINES For PAELA Members and sponsoring companies

December 31, 2022

Final day for lowest PAELA Member on-line registration fee.

January 6, 2023

Deadline for sponsor companies to register on-line

January 18, 2023

Sponsor company cancellation refund fee deadline.

January 24, 2023

Omni Bedford Springs overnight room cut-off with remaining rooms available to the public for purchase. REGISTER EARLY!

January 31, 2023

January PAELA Member on-line registration fee expires at midnight.

PAELA Member last day to cancel meeting registration for a refund.

February 1-23, 2023

February registration fee in effect