



PAELA MONTHLY CLE SERIES
September 29, 2021 from 12:00 Noon – 1:00 PM

TOPIC

“Best Practices for Making Distributions from a Special Needs Trust for a Beneficiary Receiving SSI”

SPEAKER BIOS:

~Anna Sappington, Esq. (modified with Anna’s wording 8/31/21)

Ms. Sappington is a solo practitioner in Glenside, Montgomery County, where she works in the areas of special needs planning, estate planning and administration, elder law, and guardianship. She wrote the current edition of Pennsylvania Special Needs Planning Guide: A Handbook for Attorneys and Trustees of Special Needs Trusts, a treatise published by the George T. Bisel Company. She serves as legal counsel to various pooled trusts providing trustee, trust administration, and advocacy services to the disabled, minor children, and other disadvantaged groups throughout the United States. Ms. Sappington is a member of the Pennsylvania Bar Association Elder Law Section, the Academy of Special Needs Planners, and the Pennsylvania Association of Elder Law Attorneys, among other organizations. She frequently teaches continuing legal education for attorneys regarding special needs planning, special needs trusts, and guardianship.

~KAREN DUNIVAN KONVICKA, JD

Karen Dunivan Konvicka serves as Director of Client Services and General Counsel for Commonwealth Community Trust (CCT). When in private practice, Ms. Konvicka specialized in public benefits law and estate and trust planning and administration for individuals with special needs. Ms. Konvicka maintains her memberships in the Virginia State Bar, National Academy of Elder Law Attorneys (NAELA), and the Virginia Academy of Elder Law Attorneys (VAELA) and enjoys continuing to educate attorneys and families about special needs planning from the pooled trust perspective.